

Addendum dated June 29, 2016 to the Key Information Memorandum of the scheme of L&T Mutual Fund

This addendum sets out the changes to be made in the Key Information Memorandum (“KIM”) of L&T FMP SERIES IX-PLAN H (“Scheme”) of L&T Mutual Fund (“the Fund”), in compliance with SEBI circular SEBI/HO/IMD/DF2/CIR/P/2016/42 dated March 18, 2016.

I. The following shall be added under the Unitholders’ Information after the Half Yearly Disclosures – Portfolio Statements:

A. Other disclosures:

(i) Portfolio details:

a. Top 10 holdings as of May 31, 2016

Name of the Issuer	Rating	% to Net Assets
DEBT INSTRUMENTS		
HPCL-Mittal Energy Limited	ICRA AA-	17.92
Power Finance Corporation Limited	CRISIL AAA	14.12
HDB Financial Services Limited	CRISIL AAA	14.10
Housing Development Finance Corporation Limited	CRISIL AAA	14.07
IDFC Bank Limited	ICRA AAA	13.59
Rural Electrification Corporation Limited	CRISIL AAA	7.51
LIC Housing Finance Limited	CRISIL AAA	6.86
Canara Bank	CRISIL A1+	4.12
Larsen & Toubro Limited	CRISIL AAA	2.06
Nabha Power Limited (Corp Guarantee - L&T Ltd)	ICRA AAA(SO)	1.03
Total of Top 10 Holdings		95.38
Total Debt Instruments		95.38
Cash, Cash Equivalents and Net Current Assets		4.62
Grand Total		100.00

b. Fund allocation as on May 31, 2016*

Sector	% to Net Assets
Housing Finance Company	20.92
Energy	18.95
Financial Services	14.10
Construction	2.06

* *excluding investments in Bank CDs, CBLO, G-Secs, T-Bills, short term deposits of scheduled commercial banks and AAA rated securities issued by Public Financial Institutions and Public Sector Banks.*

Investors are advised to refer to the website of Mutual Fund (<http://www.lntmf.com/lnt-portfolios.aspx>) for the latest monthly portfolio of the Scheme.

c. Aggregate investments as on May 31, 2016:

- Directors of AMC : Nil
- Fund Manager(s) : Nil
- Key personnel : Nil

d. Portfolio Turnover Ratio: N.A.

II. The following shall be added under NAME OF THE FUND MANAGER

Mr. Shriram Ramanathan (January 6, 2016)

III. The following shall be added under EXPENSES OF A PLAN

Illustration – Impact of expense ratio on the returns of the Scheme:

A mutual fund scheme's return is determined by the returns earned from the portfolio of underlying securities that the scheme has invested in, adjusted for scheme expenses. For example, if the return to investor is 15.00% and the scheme's total expense ratio is 2.00%, the total return earned from the underlying portfolio of securities would be approximately 17.00%. The published NAVs of the mutual fund schemes are net of scheme expenses and hence they reflect the return to the investors, provided investment is not subject to exit load.

The above mentioned change shall override the conflicting provisions, if any, and shall form an integral part of the KIM of the Scheme.

All the other provisions of the KIM except as specifically modified herein above remain unchanged.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Kailash Kulkarni
Chief Executive Officer